

NBCOT Candidate Guidelines and Board Member Responsibilities

CANDIDATE GUIDELINES

- 1. Candidates must be an active OTR or COTA in good standing.
- 2. Candidates must be certified for at least five years and have at least five years of occupational therapy-related work experience.
- 3. Candidates should have volunteer leadership experience.
- 4. Candidates may not campaign for board positions or engage in activities specifically designed to persuade certificants to vote for them, including distributing promotional items and/or using social media to directly promote their candidacy. Discovery of such activity by NBCOT will automatically exclude the candidate from the nomination process.
- 5. Former board members must be off the board for at least three years before they are eligible to apply for another board position.
- 6. Potential board members should subscribe to the mission, vision, and strategic goals of NBCOT.
- 7. Potential board members must adhere to the time commitment involved with serving on the board. There are three in-person meetings annually (held on a weekend to reduce work conflicts), one board committee meeting, and additional obligations from time to time.

RESPONSIBILITIES OF BOARD MEMBERS

- 1. Develop long-term goals and objectives that support the mission and vision statements.
- 2. Keep abreast of regulatory, certification, and environmental issues affecting the practice of occupational therapy, and work to be knowledgeable in all concerns affecting NBCOT.
- 3. Take appropriate action to safeguard the assets and investments of NBCOT.
- 4. Make decisions and establish policies that conform to NBCOT's Articles of Incorporation and bylaws as well as applicable federal, state, and local laws.
- 5. Participate in the evaluation of the president/CEO.
- 6. Approve the annual operating budget and financial proposals.
- 7. Communicate NBCOT's vision and mission to various stakeholder groups.
- 8. Represent NBCOT at public functions or conferences when requested.
- 9. Hold all matters involving NBCOT in confidence until they are publicly disclosed.
- 10. Approve certification exam and certification renewal requirements.
- 11. Appoint public members to the board of directors.